North Wales primary care cluster statistical profiles 2025

Arfon

Population characteristics

Population, age and gender 2024 (ONS MYE)

	Arfon		North Wales	Wales	GB
	Number	%			
Mid-year population 2024	63,750		693,950	3,167,350	66,605,800
Males	31,300	48.9%	48.9%	49.0%	49.0%
Females	32,800	51.1%	51.1%	51.0%	51.0%
Aged 0-15	10,600	16.5%	16.7%	17.1%	18.1%
Aged 16-29	14,400	22.5%	14.7%	16.7%	17.4%
Aged 30-44	11,800	18.4%	17.6%	18.9%	20.4%
Aged 45-65	16,050	25.0%	28.2%	26.8%	26.2%
Aged 66-84	9,800	15.3%	19.6%	17.7%	15.4%
Aged 85+	1,450	2.2%	3.1%	2.7%	2.5%
Population density 2024 (persons/ha)		1.69	1.13	1.54	2.94
		Change	Change	Change	Change
Mid-year population 2014 (10 years)	62,250	3.0%	1.1%	3.7%	7.3%
Mid-year population 2023 (last year)	63,750	0.6%	0.5%	0.6%	1.1%

Population characteristics (Census 2021)

	Arfon		North Wales	Wales	E & W
	Number	%			
Born in Wales	43,006	69.7%	59.7%	70.9%	4.5%
Born outside the UK	4,502	7.3%	5.8%	6.9%	16.8%
Ethnicity - white British	55,979	90.7%	93.3%	90.6%	74.4%
Other white	2,150	3.5%	3.5%	3.3%	7.3%
Mixed ethnic group	880	1.4%	1.1%	1.6%	2.9%
Other ethnic groups	2,679	4.3%	2.1%	4.6%	15.4%
Religion - Christian	26,629	43.2%	49.8%	43.6%	46.2%
Other religion	1,974	3.2%	1.8%	3.6%	10.6%
No religion	28,662	46.5%	41.7%	46.5%	37.2%
(of persons aged 3+)					
Speak Welsh	38,629	64.5%	29.1%	17.8%	-
No skills in Welsh	14,961	25.0%	61.3%	74.8%	-

Health

Health and provision of care (Census 2021)

	Arfon		North Wales	Wales	E & W
	Number	%			
People with limiting long term illness	11,652	18.9%	20.7%	21.6%	17.5%
People providing unpaid care	4,971	8.1%	9.7%	10.0%	8.4%

Patients with chronic illness, by GP cluster (Digital Health and Care Wales disease registers, April 2025)

	Arfon		North Wales	Wales
Any mental health condition	15,000	22.1%	26.5%	24.0%
Any chronic condition	8,350	12.3%	15.5%	14.8%
Hypertension (high blood pressure)	9,550	14.0%	17.9%	16.3%
Obesity (patients aged 16+)	6,650	11.8%	14.8%	14.4%
Asthma	4,450	6.6%	7.6%	7.1%
Diabetes mellitus (patients aged 17+)	3,650	6.5%	8.3%	8.4%
Cancer	2,450	3.6%	4.3%	3.7%
Coronary heart disease	1,700	2.5%	3.6%	3.4%
Chronic obstructive pulmonary disease*	1,700	2.5%	2.7%	2.3%
Dementia	400	0.6%	0.9%	0.8%
Learning disability	400	0.6%	0.5%	0.5%

* lung diseases including chronic bronchitis and emphysema

Based on clusters of GP surgeries as identified by local health boards. The health boards have formally developed arrangements for small groups of GP practices to work collaboratively to develop services in the community, serving populations of between 30 and 50 thousand patients. Clusters are best fit to the sub areas and do not exactly match the same boundaries.

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Housing and living arrangements

Households (Census 2021)

	Arfon		North Wales	Wales	E & W
	Number	%			
Total households	**25,560**		**301,374**	**1,347,114**	**24,783,199**
Household composition					
All one person households	8,388	32.8%	32.2%	31.9%	30.2%
- one person; aged 66+	3,624	14.2%	15.8%	14.6%	12.9%
All households with dependent children	6,772	26.5%	25.5%	26.5%	28.4%
- lone parents with dependents	1,905	7.5%	7.2%	7.6%	6.9%
All households of only pensioners	5,806	22.7%	27.2%	24.9%	22.2%
Population in private households	58,803	95.3%	98.3%	98.2%	98.3%
Average household size		2.30	2.24	2.27	2.36
Household facilities					
No central heating	612	2.4%	1.6%	1.2%	1.5%
Overcrowded	896	3.5%	3.2%	3.1%	6.3%
No car	4,988	19.5%	17.3%	19.4%	23.3%
Tenure					
Owner occupied	16,107	63.0%	67.4%	66.4%	62.5%
Rented from social landlord	4,883	19.1%	15.6%	16.5%	17.1%
Other rented	4,521	17.7%	16.6%	17.0%	20.3%

Dwellings by council tax band (VOA, March 2024)

	Arfon		North Wales	Wales
	Number	%		
Total dwellings	28,790	100%	335,220	1,478,110
Band A	3,900	13.6%	9.7%	14.5%
Band B	7,830	27.3%	18.1%	20.7%
Band C	7,250	25.2%	26.3%	21.8%
Band D	4,840	16.9%	18.4%	16.2%
Band E	3,080	10.7%	14.3%	13.5%
Band F	1,430	5.0%	8.5%	8.3%
Band G	420	1.5%	3.6%	3.7%
Band H	30	0.1%	0.7%	0.9%
Band I	10	0.0%	0.3%	0.4%

House prices (Land Registry, 2024; CACI PayCheck, 2024)

	Arfon	North Wales	Wales	E & W
Median (All house types)	£ 183,000	£ 194,000	£ 200,000	£ 275,000
Lower quartile (All house types)	£ 132,375	£ 145,813	£ 140,000	£ 180,000
Ratio income:houseprice (median)	5.0	5.3	5.4	6.4
Ratio income:houseprice (lower quartile)	6.3	6.9	6.7	7.5

Housing related benefits (DWP, August 2025)

	Arfon		North Wales	Wales	GB
Total claimants	5,350	100%	59,780	288,965	5,918,480
- housing benefit	1,610	30.1%	29.6%	27.3%	27.0%
- Universal Credit housing element	3,740	69.9%	70.4%	72.7%	73.0%
- social rented	4,175	77.1%	67.2%	68.9%	64.5%
- private rented	1,175	21.7%	31.4%	29.8%	33.4%
- households with children	2,050	38.3%	39.7%	39.3%	40.9%
- single person aged 16-65	1,975	36.9%	33.9%	36.3%	36.6%
- single person aged 66+	1,020	19.1%	18.9%	17.1%	16.2%

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Community safety

Crime incidences (North Wales Police)

	Arfon		North Wales	Wales	E & W
(year end 31st March)	Number	Rate*			
All crime incidences 2024/25	5,814	90.73	76.20	81.45	85.91
Violence against the person	2,676	41.76	35.96	33.72	31.39
Theft & handling	968	15.11	12.76	14.14	19.15
Criminal damage & arson	611	9.53	8.29	8.32	7.50

**annual crime rate per 1,000 population*

Economy and employment

Industry of employment (Census 2021)

	Arfon		North Wales	Wales	E & W
	Number	%			
All in employment (aged 16 and over)	**27,342**		**313,304**	**1,368,454**	**27,773,661**
Agriculture, forestry & fishing	423	1.5%	2.3%	1.8%	0.9%
Mining, quarrying, energy, water	654	2.4%	2.0%	1.9%	1.5%
Manufacturing	1,279	4.7%	10.2%	8.7%	7.3%
Construction	2,246	8.2%	8.7%	8.6%	8.7%
Wholesale & retail	3,614	13.2%	14.7%	14.5%	15.0%
Transport & storage	827	3.0%	3.7%	3.8%	5.0%
Accommodation & food services	1,813	6.6%	6.1%	5.2%	4.9%
Communication, finance, property	1,491	5.5%	5.4%	6.9%	9.9%
Professional, scientific, technical	949	3.5%	4.0%	4.4%	6.6%
Administrative & support services	972	3.6%	4.6%	4.2%	5.2%
Public administration & defence	2,776	10.2%	7.7%	9.2%	5.9%
Education	3,687	13.5%	9.4%	9.6%	9.8%
Health & social work	5,257	19.2%	17.0%	17.0%	14.7%
Other	1,354	5.0%	4.3%	4.2%	4.6%
Work mainly at or from home	6,100	22.3%	21.7%	25.6%	31.2%
No qualifications (all aged 16+)	7,417	14.5%	18.7%	19.9%	18.2%
Level 4+ qualification	18,918	37.1%	31.1%	31.5%	33.8%

Social class (Census 2021)

	Arfon		North Wales	Wales	E & W
	Number	%			
All aged 16 and over	**51,050**		**568,242**	**2,559,416**	**48,566,373**
Managerial & professional	15,164	29.7%	29.6%	29.6%	33.0%
Skilled	12,889	25.2%	29.3%	27.9%	27.4%
Part / unskilled	11,818	23.1%	27.1%	26.3%	23.4%
Students & other	11,179	21.9%	14.0%	16.2%	16.2%

Unemployment (claimant count) (NOMIS, 2025)

	Arfon		North Wales	Wales	GB
November 2025	1,240	3.1%	3.8%	4.2%	4.9%
August 2025 (previous quarter)	1,145	2.8%	3.7%	4.1%	4.9%
November 2024 (previous year)	1,215	3.0%	3.9%	4.4%	5.1%
November 2020 (5 years ago)	2,230	7.8%	7.1%	7.4%	7.7%
Claimants aged 16-24 (Nov-25)*	305	24.6%	21.7%	23.0%	19.7%
Claimants aged 50+ (Nov-25)*	280	22.6%	24.0%	21.2%	22.4%

*Rounded to nearest 5. * % is of all claimants.*

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Income and benefits

Household income (CACI PayCheck, 2024)

	Arfon		North Wales	Wales	GB
	£	%			
Median income (annual)	36,600		36,850	36,900	42,700
Lower quartile	21,050		21,050	21,000	23,650
Households below 60% GB median (=<£25,613)		29.7%	29.6%	29.7%	24.9%

Benefits (DWP, May 2025)

There is a discontinuity in the benefits data, as Universal Credit is rolled out and starts to replace older awards systems.
% is of all in that age group.

	Arfon		North Wales	Wales	GB / E & W
	Number	%			
Children (aged 0-15)					
Disability Living Allowance (DLA)	655	6.2%	7.8%	7.5%	7.4%
Working age (aged 16-65)					
Universal Credit	6,820	16.1%	18.8%	19.6%	17.9%
Job Seekers Allowance (JSA)	25	0.1%	0.2%	0.2%	0.2%
Employment & Support Allowance (ESA)	1,315	3.1%	3.7%	4.2%	2.7%
Disability Living Allowance (DLA)	40	0.1%	0.3%	0.2%	0.4%
Personal Independence Payments (PIP)	3,435	8.1%	10.5%	11.3%	8.0%
Carers' Allowance	860	2.0%	3.1%	3.3%	2.7%
Pensioners (aged 66+)					
State Pension	11,130				
Pension Credit	1,575	14.0%	11.9%	12.5%	11.5%
Attendance Allowance	2,215	19.7%	18.3%	18.9%	15.5%
Disability Living Allowance (DLA)	510	4.5%	4.1%	5.3%	3.2%
Personal Independence Payments (PIP)	710	6.3%	6.5%	8.4%	5.6%
Carers' Allowance	390	3.5%	3.7%	4.0%	2.7%

Poverty and deprivation

Children in low income families - relative income poverty (DWP, 2023/24)

	Arfon		North Wales	Wales	GB
Children in in-work families	2,140	20.2%	20.4%	20.0%	18.4%
Children in out-of-work families	865	8.2%	8.7%	9.8%	8.4%
Total	**3,005**	**28.4%**	**29.1%**	**29.8%**	**26.8%**

As % all children aged 0-15. 'In work' is working 16 hrs a week or more. Relative income poverty = below 60% of UK median.

Welsh index of multiple deprivation (Welsh Government, 2025)

	Arfon		North Wales	
Total LSOAs in area	36		417	
No. LSOAs in most deprived:	**10%**	**25%**	**10%**	**25%**
In each deprivation domain				
Overall Index	3	5	25	73
Income	3	4	30	80
Employment	1	4	24	69
Health	1	6	32	77
Education	2	4	23	72
Access to services	6	13	58	125
Housing	5	11	50	113
Community safety	1	4	8	39
Physical environment	7	24	56	129

Deprivation data shows how many lower super output areas (LSOAs) in the area are in the 10% and 25% most deprived LSOAs in Wales.

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Key messages for primary care clusters from the Population Needs Assessment

- **Children and young people:** Numbers projected to decline but need for support may increase with, for example, an increase in neurodevelopmental and mental health conditions. Priorities include early years, neurodivergence, children receiving care and support, disabled children, young carers, young refugees and asylum seekers, and implementing the NYTH/NEST framework for mental health and well-being.
- **Older people:** The increasing number and proportion of older people in population over the next 10 years will likely lead to an increase in the number of people with dementia and changes to the amount and type of care needed to support increasingly complex needs, including nursing needs. Priorities include working together to support people to remain at home, supporting people to live well with dementia, falls prevention, supporting people to be more active (such as more inclusive leisure services) and, housing and accommodation (new and adapted homes suitable for changing needs).
- **Disabled people (physical and sensory impairment)**: Priorities include accessibility of public services, spaces and information and a commitment to working with disabled people to remove barriers to health and care services.
- **People with learning disabilities**: The population is expected to increase, particularly in the 65 and over age group due to increased life expectancy. Priorities include inclusive communities, accommodation, assistive technology, and employment opportunities. Also need to reduce health inequalities through reasonable adjustments to services and annual health checks by GPs.
- **Autistic people**: The population is expected to increase as assessment is more widely available. Priorities include implementing the code of practice for autism services, raising awareness, mental health and well-being, education, and employment.
- **Mental health**: Priorities include early intervention before people reach crisis point and addressing wider determinants which influence mental health.
- **Unpaid carers**: Issues within wider social care workforce recruitment and retention are leading to additional demands on unpaid carers. Priorities include early identification and awareness raising, opportunities for breaks from caring (respite) and improving unpaid carer assessments.
- **Veterans:** Priorities include the Armed Forces Covenant, see health care toolkit.
- **Refugees and asylum seekers:** Priorities are mental health support and partnership working between health, various council departments, voluntary and community organisations and other public services.

Cross-cutting themes affecting all population groups: recruitment and retention of the workforce, socio-economic disadvantage (including an increase in poverty leading to increase in demand for services), digital inclusion, Welsh language 'Active Offer', equality and human rights, housing, loneliness and isolation, social value, co-production and citizen voice, prevention and early intervention, safeguarding, reduction of health inequalities, violence against women, domestic abuse and sexual violence and Covid-19.

More information

- North Wales Population Needs Assessment: information about the care and support needs of people in North Wales and the support needs of carers.
- Prevention and early intervention includes tackling the wider determinants of health including poverty, housing and environment as well as timely access to health and social care. For more information see the early intervention and prevention evidence map and Public Services Board Well-being Assessments.
- Regional Partnership Board: more information about work underway to address these needs.
- Our local authority partners can provide information about priorities in their area and within their services.

- Local Development Plans. Where any new large-scale housing developments or future population growth would cause capacity problems, planning policy teams may be able to help access funding from housing developers towards medical centres.

Contact details for planning policy teams

- Gwynedd and Anglesey planningpolicy@gwynedd.llyw.cymru
- Conwy cdll-ldp@conwy.gov.uk
- Denbighshire planningpolicy@denbighshire.gov.uk
- Flintshire developmentplans@flintshire.gov.uk
- Wrexham planning@wrexham.gov.uk
- Eryri National Park polisi.cynllunio@eryri.llyw.cymru